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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON

In re	Case No. 13-19746
CLI Holdings, Inc.,	[Proposed]
Debtor.	Order Converting Case

This matter came before the Court upon the motion of the United States Trustee for an order dismissing or converting this case (the “Motion”). Appearances were set forth on the record. The Court has reviewed and considered the Motion and all evidence submitted in support of an in opposition to the Motion, the records and files herein, and the oral argument of counsel, if any.

- The Court finds that:
- 1. Notice of the Motion was timely and adequate;
 - 2. Cause exists pursuant to § 1112(b) to convert this case to a case under chapter 7; and

1 3. In addition to the foregoing, all findings of fact and conclusions of law orally
2 set forth on the record at the time of the hearing on the Motion are adopted and
3 incorporated herein pursuant to Fed.R.Civ.P. 52(a) and Fed.R.Bank.P. 7052.

4 Based upon the foregoing, it is ORDERED that::

5 1. This Chapter 11 case is converted to cases under chapter 7 of the Bankruptcy
6 Code.

7 2. The Debtor shall do the following:

8 a. Immediately turn over to the chapter 7 trustee all records and property
9 of the estates under the Debtor's custody and control as required by
10 Bankruptcy Rule 1019(4);

11 b. Within 30 days of the date of this Order, file an accounting of all
12 receipts and disbursements made, together with a schedule of all unpaid
13 debts incurred after the commencement of the chapter 11 case, as
14 required by Bankruptcy Rule 1019(5); and

15 c. Within 15 days of the date of this Order, file the statements and
16 schedules required by Bankruptcy Rule 1019(1)(A) and 1007(b), if such
17 documents have not already been filed.

18 3. The Clerk of the Court shall provide notice of the conversion of this case to
19 the Debtor, all creditors, and other parties in interest.

20 /// - END OF ORDER - ///

21 Respectfully submitted,

22 GAIL BREHM GEIGER.

23 Acting United States Trustee

24 */s/Thomas A. Buford III*

25 Thomas A. Buford III

26 Missouri Bar #56460

27 Attorney for the United States Trustee

28 Order Converting Case – Page 2

Office of the United States Trustee
700 Stewart St., Suite 5103
Seattle, Washington 98101
(206) 553-2000

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10 UNITED STATES BANKRUPTCY COURT
11 WESTERN DISTRICT OF WASHINGTON
12

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14 In re

15 CLI Holdings, Inc.,

16 Debtor.
17

Case No. 13-19746

[Proposed]

Order Dismissing Case

18 This matter came before the Court upon the motion of the United States Trustee
19 for an order dismissing or converting this case (the "Motion"). Appearances were set
20 forth on the record. The Court has reviewed and considered the Motion and all evidence
21 submitted in support of an in opposition to the Motion, the records and files herein, and
22 the oral argument of counsel, if any.

23 The Court finds that:

- 24 1. Notice of the Motion was timely and adequate;
25 2. Cause exists pursuant to § 1112(b) to dismiss this case; and
26 3. In addition to the foregoing, all findings of fact and conclusions of law orally
27 set forth on the record at the time of the hearing on the Motion are incorporated
28 pursuant to Fed.R.Civ.P. 52(a) and Fed.R.Bank.P. 7052.

Order Dismissing Case – Page 1

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